



WELCOME TO OUR OFFICE

Today's Date _____

Last _____ First _____ MI _____

Street _____

City _____ State _____ Zip _____

Home Ph _____ Work Ph _____

Cell Ph _____ Birthdate _____

Gender M F Email _____

Status: Single Married Other
Employed Not Employed Retired Full-time Student

Employer or School _____

Occupation or Grade _____

Whom may we thank for referring you to our office?

Please list other members of your household we have seen.

Emergency Contact _____

Phone _____ Relationship to Patient _____

Reason for today's visit _____

Insurance

Vision Insurance Company _____

Subscriber Name _____

Subscriber SS# _____ Employer _____

Subscriber Birthdate _____ Relationship to Patient _____

Medical Insurance Company _____

Subscriber Name _____

Subscriber SS# _____ Employer _____

Subscriber Birthdate _____ Relationship to Patient _____

Do you participate in a Flex Spending Plan? Yes No

Family Health & Eye History

Please list any **FAMILY MEMBERS** who have the following.

Glaucoma _____

Macular Degeneration _____

Blindness _____

Other Eye Problem _____

Diabetes _____

Heart Disease _____

High Blood Pressure _____

Stroke _____

High Cholesterol _____

Other significant family history _____

Patient Health History

Family Doctor _____

Date of last check-up/physical _____

Medications _____

Allergies _____

Surgeries _____

Have **YOU** had or been treated for any of the following problems?

- | | |
|---|--|
| <input type="checkbox"/> Allergies/Sinus Problems | <input type="checkbox"/> Rosacea |
| <input type="checkbox"/> High blood Pressure | <input type="checkbox"/> Other Skin Disorder |
| <input type="checkbox"/> Cholesterol | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Other Arthritis |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Migraines |
| <input type="checkbox"/> Thyroid Disease | <input type="checkbox"/> Multiple Sclerosis |
| <input type="checkbox"/> Other Endocrine Disorder | <input type="checkbox"/> Other Neurological Disorder |
| <input type="checkbox"/> Acid Reflux | <input type="checkbox"/> Depression |
| <input type="checkbox"/> Irritable Bowel | <input type="checkbox"/> Anxiety |
| <input type="checkbox"/> Other GI Problem | <input type="checkbox"/> Other Psychiatric Disorder |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Asthma |
| <input type="checkbox"/> Other Blood Disorder | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Other Respiratory Disorder |
| <input type="checkbox"/> Other Immunologic Disorder | <input type="checkbox"/> Cancer |
| <input type="checkbox"/> Other Problem _____ | |

Tobacco Use?

None Smoke: < 1 pack/day 1-2 packs/day 3+ packs/day

Alcohol Use?

None Occasional Use 1-2 drinks/day 3+ drinks/day

Narcotic/Drug Use?

None Recreational Use Drug Dependence

Women Only

Are you Pregnant/Breastfeeding? Y N Are you on Birth Control? Y N

Patient Eye History

Last Eye Exam _____ Where _____

Have **YOU** had or been treated for any of the following problems?

- | | |
|---|--|
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Ocular Allergies |
| <input type="checkbox"/> Corneal Abrasion | <input type="checkbox"/> Lazy Eye |
| <input type="checkbox"/> Eye Infection | <input type="checkbox"/> Macular Degeneration |
| <input type="checkbox"/> Eye Injury | <input type="checkbox"/> Retinal Detachment |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Loss of Vision |
| <input type="checkbox"/> Iritis/Uveitis | <input type="checkbox"/> Other Vision Disorder |

List any eye surgeries _____

Are **YOU** experiencing any of the following problems?

- | | |
|---|---|
| <input type="checkbox"/> Blurred Vision | <input type="checkbox"/> Trouble with Glare |
| <input type="checkbox"/> Double Vision | <input type="checkbox"/> Trouble Reading or Seeing Computer |
| <input type="checkbox"/> Frequent Headaches | <input type="checkbox"/> Dry or Gritty Eyes |
| <input type="checkbox"/> Eye Strain | <input type="checkbox"/> Watery Eyes |
| <input type="checkbox"/> Eye Pain | <input type="checkbox"/> Itchy Eyes |
| <input type="checkbox"/> Light Sensitivity | <input type="checkbox"/> Burning Eyes |
| <input type="checkbox"/> Flashes of Light | <input type="checkbox"/> Fluctuating Vision |
| <input type="checkbox"/> Spots in Vision | <input type="checkbox"/> Vision Loss |
| <input type="checkbox"/> Poor Night Vision | <input type="checkbox"/> Other Vision Problem |

Do you... ? (check if answer is YES)

- | | |
|---|--|
| <input type="checkbox"/> Wear glasses? | <input type="checkbox"/> Spend a lot of time outdoors? |
| <input type="checkbox"/> Want thinner lenses? | <input type="checkbox"/> Have current back-up glasses? |
| <input type="checkbox"/> Use a computer? | <input type="checkbox"/> Have sunglasses? |
| <input type="checkbox"/> Play sports? | <input type="checkbox"/> Want LASIK information? |
| <input type="checkbox"/> Have children? | <input type="checkbox"/> Want to "test-drive" the latest contact lenses? |

Contact Lens Wearers Only

Are you happy with current lens comfort? Y N Current lens vision? Y N

Financial Responsibility

I agree to pay in full at the time of service, all fees due to Berri Eyecare, including co-pays, co-insurance and fees not covered by insurance. I also understand that should Berri Eyecare file for payment from the patient's insurance company, and those fees are not paid for any reason by the patient's insurance company, I am fully responsible for those fees.

Signature **X** _____

Date _____ Relationship to Patient _____

Insurance Authorization

Our Insurance Policy: Berri Eyecare will file insurance claims only with insurance companies with whom we have an active contract. It is your responsibility to know the patient's insurance policy coverage and limits. We may estimate what the insurance company will pay, but the insurance company makes the final determination of payment. You will be responsible in full for any portion not covered or not paid in a timely manner by the patient's insurance company. If you feel the patient's insurance company has wrongly denied the patient's claim, you will need to contact the insurance company. We will be happy to assist if we can.

Authorization

I hereby authorize Berri Eyecare and its doctors to release to the patient's insurance company any information from the patient's examination and/or treatment necessary to process any insurance claim.

I authorize payment of benefits to Berri Eyecare if and when assignment has been accepted.

Signature **X** _____

Date _____ Relationship to Patient _____

Privacy Policy Acknowledgement

I acknowledge I have received or have been offered a copy of the "Notice of Privacy Practices" from Berri Eyecare.

Signature **X** _____

Date _____ Relationship to Patient _____

Information Sharing

We value your right to privacy. There may be times when it is to your benefit for us to share information with others. This information may include but is not limited to: vision results, test results, prescriptions, contact lens information, diagnosis, treatment, and prognosis.

May we have your permission to share any and all information we have gathered during your eye examination with your **other healthcare providers**?

Please circle one. YES NO

Sometimes it is helpful if we may discuss your information with a spouse, family member, care giver or other person. Is there anyone (other than one of your healthcare providers) with whom we may share your information?

Please circle one. YES NO

In the space below, please clearly PRINT the names of anyone we may share any or all information we have gathered during your eye examination.

Name _____

Relationship to Patient _____

Name _____

Relationship to Patient _____

Name _____

Relationship to Patient _____

Name _____

Relationship to Patient _____

Name _____

Relationship to Patient _____

Name _____

Relationship to Patient _____

Signature **X** _____

Date _____ Relationship to Patient _____